

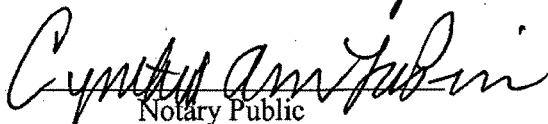


support of the Debtors' retention of the Firm as an ordinary course professional on February 14, 2009 [Docket No. 2832].

3. This Second Supplemental Affidavit and Disclosure Statement (the "Second Supplemental Affidavit") supplements the previous Affidavit and Supplemental Affidavit by disclosing the following additional relationship: the Firm represents Avenue Investments, L.P. ("Avenue"), which has filed an objection [Docket No. 2447] to the Debtors' motion pursuant to Section 365 of the Bankruptcy Code to assume open trade confirmations [Docket No. 2426], including a purportedly open trade between certain Debtors and Avenue. This matter is unrelated to the scope of the Firm's engagement by the Debtors.

By: 

Subscribed and sworn to before me  
this 26th day of February, 2009

  
Notary Public

CYNTHIA ANN LA PIN  
NOTARY PUBLIC, State of New York  
No. 01LA4824100  
Qualified in Queens County  
Certificate Filed in New York County  
Commission Expires February 28, 2011